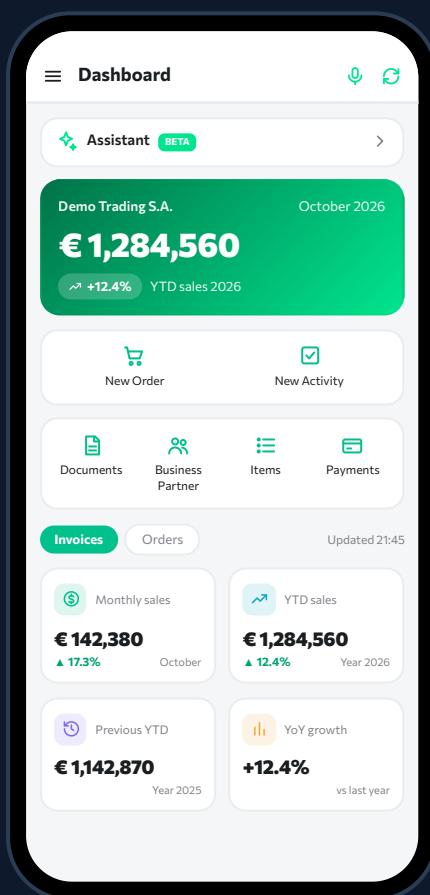
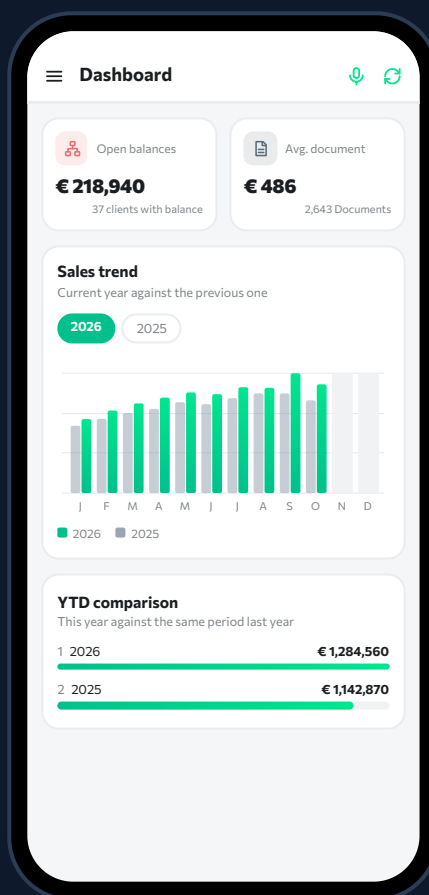


Your whole ERP, in your pocket.

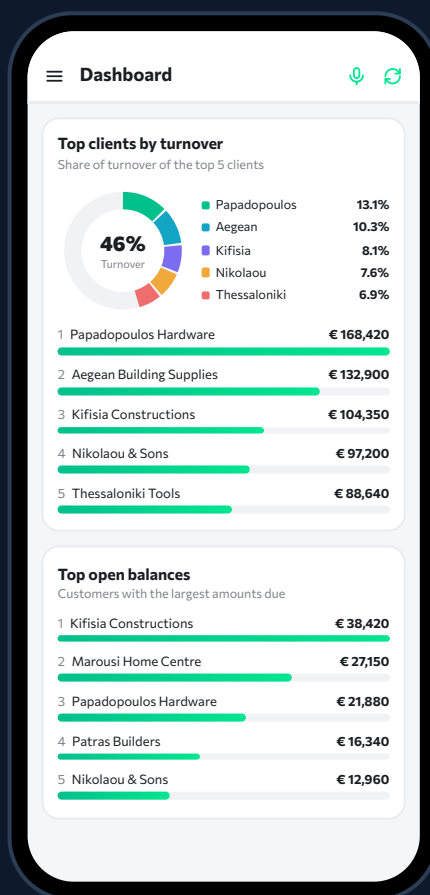
ERPm puts customers, items, stock, prices, documents and payments on the phone of everyone who sells, delivers or visits. It works without a signal, syncs both ways with your ERP, and answers questions in Greek or English.



Dashboard · top



Dashboard · middle



Dashboard · end

Works offline

Every screen runs from the phone's own database.

Two-way sync

Master data in, documents and payments out.

All in one app

From the dashboard to picking, packing and stock counts.

Voice assistant

Ask in Greek or English, by voice or text.

02 • WHY ERPM

Your ERP knows everything. Your team on the road should too.

Sales reps, drivers and technicians spend the day away from the office — and away from the figures they need. ERPM closes that gap without replacing the ERP you already trust.

WITHOUT ERPM

- Calling the office for a balance, a price or a stock figure
- Orders written on paper and keyed in again at night
- No signal in the warehouse or on the road — no answers
- Statements, receipts and signatures handled separately
- Managers waiting for end-of-day reports

WITH ERPM

- Balance, credit limit, prices and stock on the customer's card
- Orders and invoices created on site, synced straight to the ERP
- Everything works offline and syncs when there is a connection
- Print a receipt, capture a signature, email a statement — on the spot
- A live dashboard and a voice assistant for quick questions

CONTENTS

[03 Dashboard](#)[04 Customers & vendors](#)[05 Items, prices & stock](#)[06 Warehouse management](#)[07 Sales & purchasing documents](#)[08 Payments & reports](#)[09 Activities, routes, service & measurements](#)[10 The voice assistant](#)[11 Offline, sync & administration](#)[12 Compatible ERPs](#)[13 Who it's for & how it works](#)[14 Get started](#)

03 • DASHBOARD

The state of the business, the moment you open the app.

The dashboard reads the phone's own data, so it opens instantly — even in airplane mode — and shows only the modules each user is allowed to see.



Illustrative screen

Monthly sales

Each month of the current year set against the previous one, so seasonality and growth are clear at a glance.

YTD comparison & sales trend

Year-to-date turnover against the same period last year, and the direction sales are heading.

Top open balances

The customers with the largest amounts due — and how much of their credit limit they are using.

Top clients & top items

Share of turnover of your best clients, and best-selling items by quantity and by value.

Shortcuts

New order, new activity and the assistant are one tap away from the top bar.

04 • CUSTOMERS & VENDORS

Everything about a customer, before you knock on the door.

Each business partner opens as a card with tabs for every detail your ERP holds — and the actions you need next.

Financials at a glance

Open balance, credit limit used, balance ageing, open orders, last credit and sales cost.

Statement on the spot

An account transaction report for any period, printed or emailed as a PDF from the customer's card.

Addresses, contacts & logistics

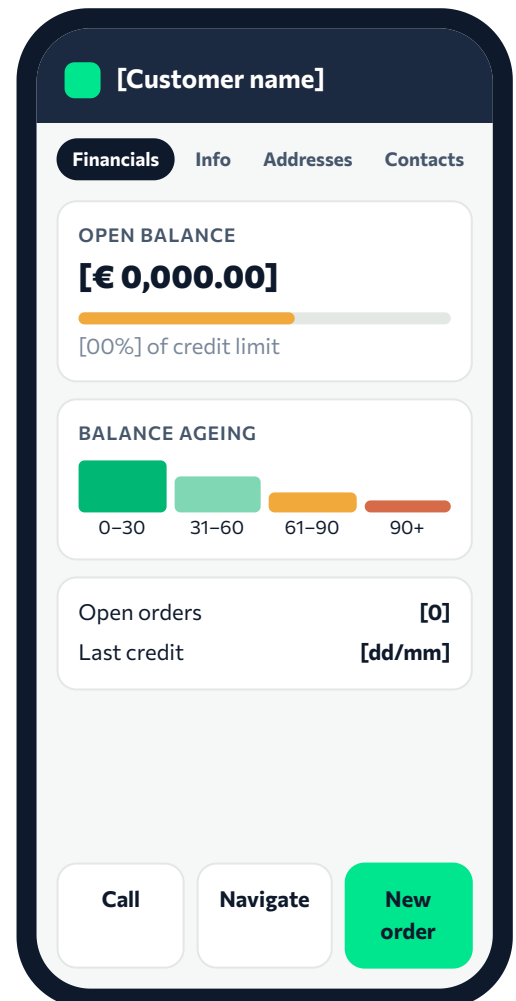
Every billing and delivery address, every contact person, plus price list, salesperson and shipping details.

On the map

See customers on a map, find who is near you, and get directions. Addresses that were never placed on the map are geocoded automatically.

One-tap actions

Call, email, navigate, start a new order or log an activity. Mark favourites and filter the list any way you need.



Illustrative screen

05 • ITEMS, PRICES & STOCK

Know the price and the stock before you promise anything.

A full catalogue with prices, quantities and history — down to the warehouse location and the batch.



Prices

Base price, price per price list and the customer's own pricing, with discounts applied as in the ERP.



Stock per warehouse

Quantity in stock, on order and committed — per warehouse and per storage location.



Batches & serials

Available batches, batch transactions and serial numbers, with an option to show empty batches.



Item history

Every stock transaction and every document the item appears in — and what each customer last paid.



Photos, colour & size

Item pictures, colour/size charts and dimensions (length, width, height) shown right in the lists.



Item lists

Ready-made lists of items to import into an order in one go — ideal for repeat orders and seasonal ranges.

Minimum stock alerts

Set a minimum quantity per item and ERPm flags what is running low. The Minimum Quantities and Available Batches reports show the full picture.

[Item code] · [Item name]

Below minimum

[Item code] · [Item name]

In stock

Illustrative

Item groups

Units of measure

Seasons

Custom attributes

Favourites

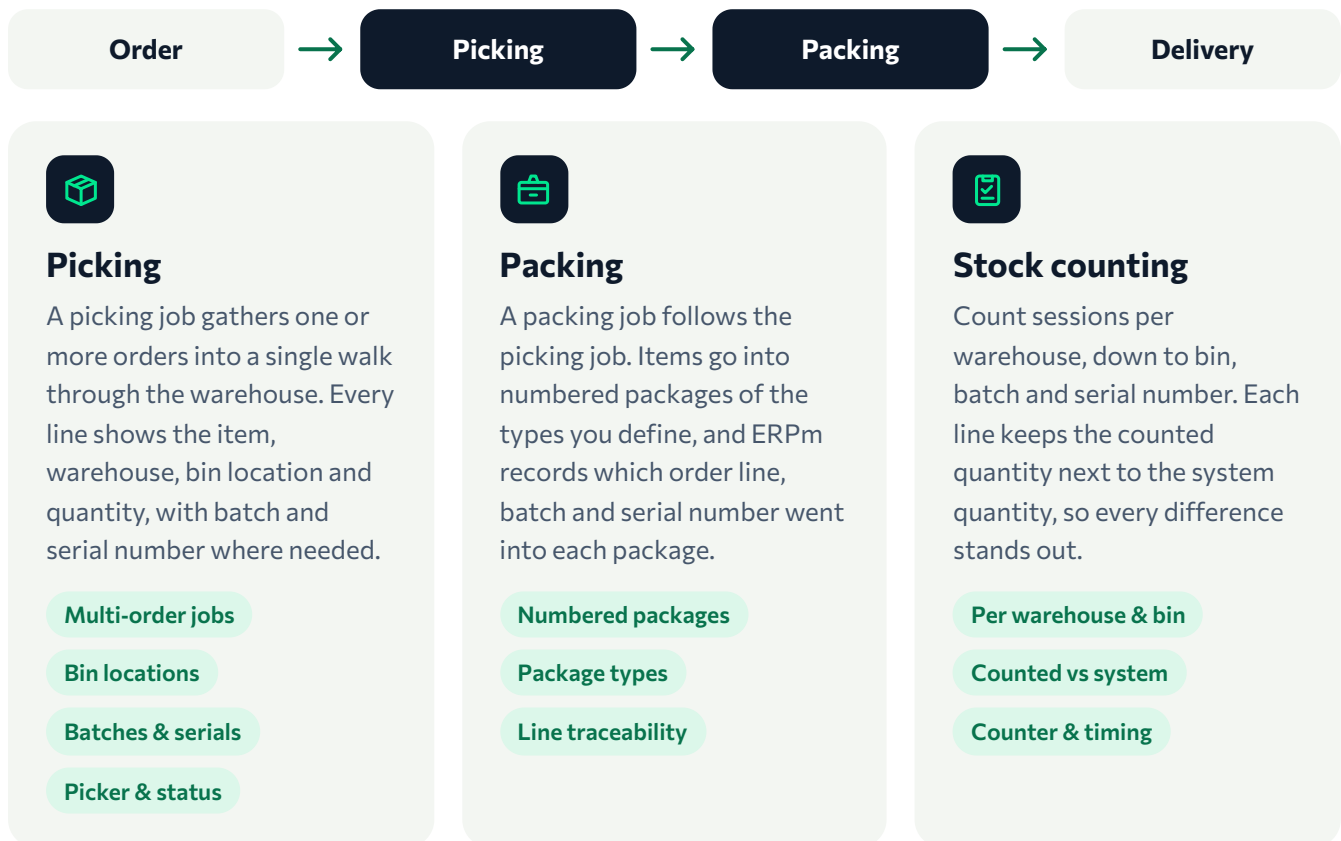
Barcode & QR scanning

Filters

06 • WAREHOUSE MANAGEMENT

Pick, pack and count — with the stock always in step.

Three warehouse modules turn the same app into a tool for the warehouse floor. Each is switched on per device, so warehouse staff see only the work that is theirs.



STOCK COUNT • ILLUSTRATIVE

ITEM	BIN	BATCH	SYSTEM	COUNTED	DIFFERENCE
[Item A]	[A-01-02]	[B2410]	120	120	0
[Item B]	[A-01-03]	[B2407]	48	45	-3
[Item C]	[B-04-01]	—	16	18	+2



Every job is tracked

Who picked, packed or counted, when it started and finished, and its current status — visible to the office as soon as the device syncs.

07 • SALES & PURCHASING DOCUMENTS

From quotation to invoice — and a printed receipt — in front of the customer.

Create every type of document your ERP uses, with the ERP's own numbering series, prices, discounts and taxes.

AREA	DOCUMENTS
Sales	Sales opportunities · Quotations · Orders · Delivery notes · Invoices · Returns · Credit notes
Purchasing	Purchase orders · Goods returns · AP invoices · AP credit notes

Lines that know the stock

Pick warehouse, storage location and batch on each line. Prices, discounts per line and on the total, VAT and withholding tax are filled in automatically.

Expenses & logistics

Add freight and other document expenses, shipping type and delivery address before you send it.

Draft or send

Save as a draft to finish later, or save and sync at once. Inactive customers are held as drafts until they are re-activated.

Signature & attachments

Capture the customer's signature on screen and attach photos, videos or PDFs to the document.

PRINT ON SAVE

Print straight from the phone in the layout that suits the job.



Thermal 80 mm



Thermal 110 mm



B5 receipt



A4 products



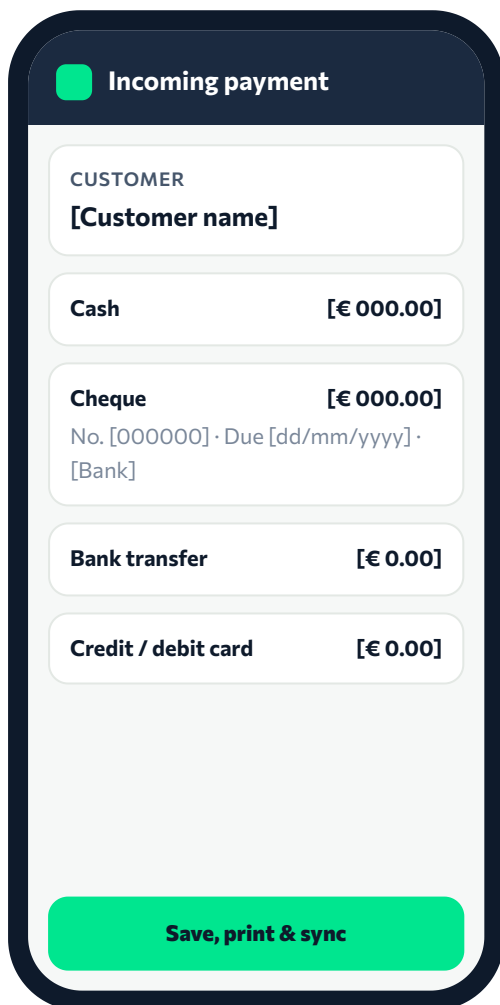
A4 services

Item barcodes can be printed too, and any document can be shared as a PDF.

08 • PAYMENTS & REPORTS

Collect the payment. Hand over the paperwork. Done.

Record payments the moment they happen and pull the reports your customers and managers ask for.



The screen shows a mobile app interface for recording an incoming payment. At the top, there's a green header with a square icon and the text 'Incoming payment'. Below this, there's a form with several sections: a 'CUSTOMER' section with a label '[Customer name]', a 'Cash' section with a value '[€ 000.00]', a 'Cheque' section with a value '[€ 000.00]' and additional fields for 'No. [000000]', 'Due [dd/mm/yyyy]', and '[Bank]', a 'Bank transfer' section with a value '[€ 0.00]', and a 'Credit / debit card' section with a value '[€ 0.00]'. At the bottom, there's a large green button labeled 'Save, print & sync'.

Illustrative screen

Incoming & outgoing payments

Receipts from customers and payments to vendors, split across cash, cheques, bank transfer and card in a single payment — with filters to find any of them later.

Cheque details captured

Cheque number, due date and bank are recorded with the payment, ready for the back office.

Printed receipt

Print the receipt on the spot, in the same layouts as documents.

REPORTS AT HAND • SENT AS PDF OR EXCEL BY EMAIL

Customer statement

Opening, movements and closing balance for any period

Transaction report

Account transactions, emailed to the customer

Available batches

Batch balances per warehouse

Minimum quantities

Items at or below their minimum stock

09 • ACTIVITIES, ROUTES, SERVICE & MEASUREMENTS

Plan the day, drive the route, log every visit.

The tools for people who spend their day out of the office — from the first call to the last stop.



Activities

Phone calls, meetings, tasks and notes against any customer, with subjects, activity types, meeting locations and reminders. Attach files and keep favourites.

Calls

Meetings

Tasks

Notes

Reminders



Routes

Build a route of customer stops, find the optimal order, set start and finish points and navigate stop to stop on street, satellite or hybrid maps. Record the vehicle used.

Optimal route

Stops

Navigation

Vehicles



Service

Service calls in the same app as sales, so the technician sees the customer's history and can bill the work with an A4 services layout.

Service calls

A4 services



Measurements

Record on-site measurements for a customer — widths, heights or thicknesses and quantities — with totals worked out for you.

Per customer

Dimensions

Totals



Customers near me

Between appointments, ask the app — or the assistant — which customers are close by, then call ahead or add them to today's route.

Photos & video

Shoot from the camera or pick from the gallery and attach to any visit.

Signatures

Capture a signature on screen and keep it with the record.

QR & barcodes

Scan to find an item or a record instead of typing.

10 • THE VOICE ASSISTANT

Just ask. In Greek or in English.

Speak or type a question and ERPm answers in the same language — on screen and, if you like, out loud. Out of the box it needs no internet connection and sends nothing anywhere.

«Πες μου το υπόλοιπο του πελάτη
Παπαδόπουλος»

[Customer] has a balance of [€ 0,000.00].

“How many pieces of Screw 5x40 do I have?”

Screw 5x40: [0,000] available.

Illustrative conversation

Ask about...

- A customer's balance, and who owes the most
- The last prices a customer paid for an item
- Stock of any item
- A customer's latest documents
- Sales today, this week, month or quarter — and best sellers
- A chart of a customer's sales this year
- Customers near you
- “Open the card”, “new document”, “call him”, “email her”, “take me there”

YOU DECIDE WHAT LEAVES THE PHONE

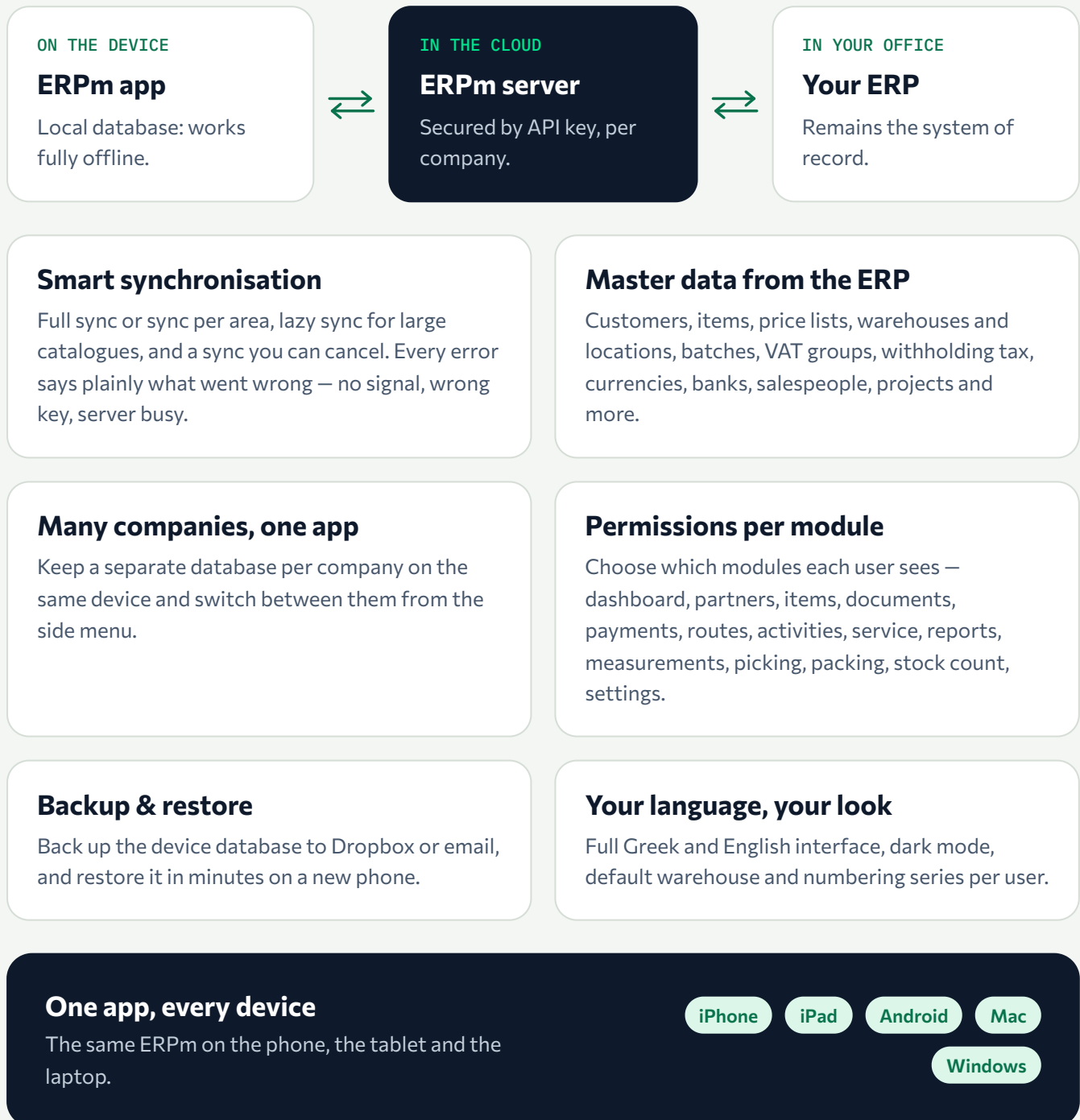
PRIVACY LEVEL	WHAT IS SENT	WHAT YOU GET
1 • The question only default	The sentence asked and the list of skill names	Every figure is read on the device and every answer is written by the app
2 • Question & results	The sentence and the rows already read for it	A model words the reply and can draw it — it never sees the database
3 • The model reads the data	The database structure and the rows it asks for	Answers to questions nobody wrote a skill for

Choose “on the device only”, your own server, or a cloud model — set per company. With your own server, even level 3 keeps the data inside the company.

11 • OFFLINE, SYNC & ADMINISTRATION

No signal? No problem.

ERPm keeps a full working copy of the data on the device and synchronises with your ERP through the ERPm server whenever a connection is available.



12 • COMPATIBLE ERPS

Works with the ERP you already run.

ERPm connects to SAP Business One, Soft1 and Atlantis. Your ERP stays the system of record; ERPm brings its data to the phone and sends the work done in the field back to it.

✓ Supported

SAP Business One

For small and mid-sized companies running SAP.

✓ Supported

Soft1

For companies on the Soft1 ERP and its cloud editions.

✓ Supported

Atlantis

For companies on Atlantis ERP.

→ From your ERP to ERPm

- Customers & vendors, addresses, contacts, groups
- Items, item groups, units, attributes
- Price lists and item prices
- Warehouses and bin locations
- VAT groups, withholding tax, currencies
- Banks, payment types, salespeople, projects
- Numbering series and shipping types

← From ERPm back to your ERP

- Quotations, orders, delivery notes, invoices
- Returns, credit notes, purchase documents
- Incoming and outgoing payments
- New customers and contact details
- Activities and measurements
- Stock counts
- Attachments and signatures

How the connection works

The ERPm sync service connects to your ERP's database and exchanges changes through a transaction queue in both directions. Each record keeps its ERP code, so updates land on the right record, and anything that fails waits in the queue with the reason, ready to retry. Nothing is installed on your users' PCs.

Another ERP?

If your ERP runs on Microsoft SQL Server, ask us — the same sync engine can be connected to it.

SAP Business One, Soft1 and Atlantis are trademarks of their respective owners.

13 • WHO IT'S FOR

Built for everyone who works away from a desk.

Sales representatives

Visit customers with balances, prices and stock in hand. Quote, order and collect payment in one visit.

Van sales & delivery

Follow the route, deliver, invoice, print the receipt and capture the signature at the door.

Service technicians

Handle service calls, record measurements and bill the work on site.

Warehouse & purchasing

Pick, pack and count stock, check it by bin and batch, and raise purchase documents — right from the floor.

Managers & owners

Follow sales, balances and best sellers from the dashboard — or simply ask the assistant.

Companies with several entities

One app for every company you run, each with its own data and settings.

HOW IT WORKS

1

Connect

We connect the ERPm server to your ERP and set up your companies and users.

2

Sync

Each user installs ERPm, enters the API key and runs the first full sync.

3

Work

Your team works online or offline; everything they record returns to the ERP.



See ERPM working on your own data.

Book a demo and we'll connect a test company to your ERP, so your team can try it with real customers, items and prices.

 www.erpm.mobi

 hello@erpm.mobi

Available for iPhone, iPad, Android, Mac and Windows



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